

## Document Storage with Unlimited Free Will Updates

Every year thousands of Wills cannot be found when they are needed. Not finding a Will is the same as dying "Intestate". The State then decides how your Estate is handled. Don't take the risk of your Will going missing, it's not worth it. Store your Wills and other important documents in our secure, fireproof and flood proof facility.

It is advisable for clients, particularly in cases where there is trust work to be carried out on first death, that they store their documents with us. We can then advise the surviving spouse or partner as to the best way forward and arrange to have put in place whatever trusts are required. This is like an extended friend of the family to help you, but a friend with specialist knowledge to meet your personal requirements.

Take advantage of our unlimited Will update service which comes FREE when you use our storage facility. A summary of the benefits are:

- Peace of mind that your Wills are being kept in a fireproof, waterproof & insured commercial standard safe with a 2 hour fire rating.
- The gold storage cards service that we issue to your executors so your Will(s) can easily be retrieved at the required time.
- You receive a fully bound set of copy documents.
- You can store Title Deeds with your Will(s) at no additional charge.
- Enjoy the benefit of our unlimited FREE Will update service.
- An extra free original Power of Attorney to be kept with your Wills should you take this out.
- If you upgrade from a Standard Will the fee paid for the Standard will is deducted from the fee of the upgraded Will.

An important consideration often overlooked is ensuring your executors know where your Will is. With our storage service they will get personalised storage cards which will ensure that they can retrieve the documents quickly at the required time which is particularly important should something happen to a couple at the same time.

Our professionals can provide your Executor with guidance should it be required.

By storing your will with us we'll be able to offer advice as to why your Will may need updating. This includes:

- If you've married, divorced or separated.
- Your choice of guardians for your children is now wrong (your parents are now too old?).
- Your need to change your beneficiaries.
- You've new children or grandchildren.
- You want to manage your estate to avoid the local authority taking all/part of your home if you need nursing home care.
- Your children are now old enough to be executors (administrators) of your Will.

Call us to check if you need to make changes. Remember, not making those changes early could result in the wrong people getting your money at the wrong time.

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